

CASE NO: 24-30284

For Period: 12/1/2024 to 12/31/2024

CASH BALANCE SUMMARY		Book Balance
	<u>Financial Institution</u>	
Petty Cash	_____	\$ 0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	91,007.91
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$	<u>91,007.91</u>

(2) All cash balances should be the same.

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B

EXHIBIT A

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

CASH RECEIPTS DETAIL

Account No: XXXXXXXXXX

(attach additional sheets as necessary)

Date	Payer	Description	Amount
			\$
12/11/2024	Epic Unite REH	Other: Loan Interest Income	425.00
12/11/2024	Epic Unite REH	Other: Loan Interest Income	2,125.00
12/31/2024	Epic Unite REH	Other: Loan Interest Income	425.00
12/31/2024	Epic Unite REH	Other: Loan Interest Income	2,125.00

Total Cash Receipts

\$ 5,100.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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Rev. 01/01/18

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 12/1/2024 to 12/31/2024

EXHIBIT A

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
12/14/2024		USBank	Operations	\$ 109.29

Total Cash Disbursements \$ 109.29 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET

EXHIBIT B

For Period Ending 12/31/2024

ASSETS

Current Assets:

#	7/8/2024	##	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
Cash (from Form 2-B, line 5)	\$ -	\$	76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 76,033.25
Accounts Receivable (from Form 2-E)	-		161,916.66	- 120,404.17	184,841.68	245,879.19	245,879.19	243,329.19	98,683.21
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-
Other Current Assets (List)	-	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$	238,658.25	\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331,896.39	\$ 334,337.10	\$ 174,716.46

Fixed Assets:

Land	\$ -	-	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Other Assets (List):

Notes Receivable	-	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00
	-	-	-	-	-	-	-	-	-

TOTAL ASSETS

\$ -	\$	9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,249,716.46
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LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): CRO	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ -

Pre Petition Liabilities:

Secured Debt	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34
Class B	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$ -	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34

TOTAL LIABILITIES

\$ -	\$ 9,087,833.34	\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$ 9,222,833.03	\$ 9,087,833.34
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OWNERS' EQUITY

Owner's/Stockholder's Equity	\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 161,883.12
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-

TOTAL OWNERS' EQUITY

\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 161,883.12
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TOTAL LIABILITIES AND OWNERS' EQUITY

\$ -	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,249,716.46
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

EXHIBIT B

For Period 12/1/2024 to 12/31/2024

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 5,100.00	\$ 5,808.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 5,100.00	\$ 5,808.34
Cost of Goods Sold	-	-
Gross Profit	\$ 5,100.00	\$ 5,808.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	109.29	783.68
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 109.29	\$ 783.68
Operating Income (Loss)	\$ 4,990.71	\$ 5,024.66
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		10,200.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 10,200.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense		250.00
Total Reorganization Expenses	\$ -	\$ 250.00
Net Income (Loss) Before Income Taxes	\$ 4,990.71	\$ 14,974.66
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 4,990.71	\$ 14,974.66

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

EXHIBIT C

Form 2-E
SUPPORTING SCHEDULES

For Period: 12/1/2024 to 12/31/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	29,286.96
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	20,462.39
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	42,556.99
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	14,556.44
Over 120 days	-	-	-	-	60,683.34	121,720.85	28,136.91
Total Post Petition	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>	<u>247,195.87</u>	<u>244,645.87</u>	
Pre Petition Amounts	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19	345,879.19	343,329.19	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>	<u>245,879.19</u>	<u>243,329.19</u>	

**Total Post Petition
Accounts Payable** 134,999.69

* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition
Accounts Payable** 111,191.08

**Total
Accounts Payable** 246,190.77

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel \$				
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: CRO	-	-	-	-
Total \$	\$ -	\$ -	\$ -	-

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.